



1

# **Easi Features**

- Online Registration
- Auto-easi registration

2

- Anytime/ anywhere access
- Transaction Information for last 7 days



# **Easi Features**

- Information updated within 15 minutes
- Valuation of holdings—ISIN wise & Total
- Corporate Announcements
- Transaction Inquiry Facility

3



# **Easi Facility**

- Edit Profile
- Upgrade BO to easiest
- Edit Groupings
- Change Password

4

• Downloads



## **Registration Procedure**

- Logon to <u>www.cdslindia.com</u>
- Click on Register Online Individual /Corp BO

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- Select easi & enter demat account no.
- Enter basic details login name, email id, security question, etc.
- > Enter your BOID to be mapped



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#### CDSL Your Depository ISO 27001 Certified

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#### Central Depository Services (India) Ltd.





#### EASI Registration

Check into your personalized CDSL account by keying in your username and password.

Login Name : Please enter your BOID. Password : PAN followed by first 4 charcters of date of birth ddmm of first /sole account holder entered in CDAS.

Electronic Access to Securities Information	
Login Name will be your BOID	
Login Name:	
Password:	60







#### EASI Registration

Check into your personalized CDSL account by keying in your username and password.

Login Name : Please enter your BOID. Password : PAN followed by first 4 charcters of date of birth ddmm of first /sole account holder entered in CDAS.

Electronic Access to Securities Information	
Login Name will be your BOID	
Login Name: 1201090002298167	
Password:	60
-	



#### Central Depository Services (India) Ltd.





#### About CDSL

Intermediaries

Investors

Publications

Whats New

### Electronic Access to Securities Information **BO** Registration

instant access to all of your accounts at CDSL.

#### Terms and Conditions

- Facilities through easi (Electronic Access to Securities Information) easi provides a BO facility to enquire about the balances in their demat account, details about transactions and other services, which CDSL may provide from time to time in its absolute discretion. The availability / non-availability of a particular service shall be advised either through email, communiqués, web site of CDSL or written communication
- Definition: In this document, the following words and phrases shall have the meaning as provided hereunder unless the context indicates otherwise:
  - CDSL: Means Central Depository Services (India) Limited, a company incorporated under the Companies Act, 1956 and registered as a Depository under SEBI (Depositories and Participants) Regulation, 1996 and Depositories Act 1996.
  - Beneficial Owner (BO): Means an individual/corporate/HUF, etc. who has opened a demat account with a Depository Participant of CDSL
  - easi (Electronic Access to Securities Information): refers to the trade name of CDSL's Internet Services which enables a BO to enquire about the balances in his/her demat account, details about transactions and other services, which CDSL may decide to provide from time to time in its absolute discretion.

Internet: refers to a Global network of inter connected Computers network, each using transmission control protocol /Internet protocol or any combination thereof or such other standard natwork inter connection protocols as is used to transmit data that is directly or



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### Central Depository Services (India) Ltd.

	i Select a username v	which is of min	nimum 6 and a maximu	m of 14 characters					
	ii. Username should be	e a combinatio	n of alphabetic and n	umeric characters.					
-	Your E-mail ID at	which we ca	an correspond with	you, if necessary					
	kvinaya@cdslindia.co	m							
-	Confirm your E-mail ID								
	kvinaya@cdslindia.co	kvinaya@cdslindia.com							
	i. Enter a secure e-ma information like pass	il ID, the pass word, PIN etc.	word of which is kno , will be sent to you o	wn to you only, as important n this e-mail ID.					
	Please fill in either	r your Telepi Ilso submit I	hone Number or y both the numbers	our Mobile Number					
-	below. Tou could b		The subscription of the local division of th						
-	Telephone no.	022	22728667						



10



		easi	easie
	BO ID : 12010900 02298167 or Switch to your other BO IDs -	Account D	etails
).	DP Name MOTILAL OSWAL SECURITIES LIMITED 12-04-2004 11-04-2009 Category : Regular BO	<ul> <li>Inquiry</li> <li>Trans</li> <li>Trans</li> <li>Settle</li> <li>Inter</li> </ul>	n sactions ement Depository
	Account last accessed on : 22-Dec-2011 at 05:53:02 PM		
	Data last replicated on : 22-Dec-2011 at 05:52:33 PM		
		•	Edit Profile
	CHANGE PASSWORD	► U 1	lpgrade BOID to Easiest
Su	ccessfully registered for easi facility password change is mandatory at first attempt	► E	dit Notificatior Type
Your pa	assword should be of minimum 8 and a maximum of 14 characters. Password	► E	dit Groupings
should	be a combination of alphabetic and numeric characters.	• C	Change Password
	Change your Password Details	• C	ownloads)
		⇒ c	le-register
	- Old Password :		
	- New Password :		

Log Out



Confirm

Password :

Submit

Clear

-

## **Login Procedure**

CDSL - Windows Internet Explore	r			- 8 ×
🔆 💽 🗢 🙋 http://test.cdslindia.com/		- +, ×	🔎 Live Search	P-
Eile Edit View Favorites Tools Hell ★ ⑦McAfee SiteAdvisor →	P			
🚖 Favorites 🛛 🏀 CDSL		6	• 🔝 - 🖃 븛 • Page • Safety • Tools • (	<b>?</b> ≁ <sup>≫</sup>
<u>.</u>		Sea	rch   Q&A   Careers   Contact Us   Sitemap	-
CDSL	<b>Central Deposito</b>	ory Services (Ind	ia) Limited	
Your Depository ISO 27001 Certified	Convenient *	Dependable *	Secure	
About Us			YYYYYYYYY	
Introduction Promoters Management Why CDSL More>> Intermediaries Depository Participants Issuer Companies RTA Clearing Members Investors Investor Meets	What's New Holding. SEBI CIRCULAR – REDRESSAL ( INVESTOR GRIEVANCES AGAIN: DEPOSITORY PARTICIPANTS (DF IN SEBI COMPLAINTS REDRESS SYSTEM (SCORES). Revised Procedure for Seeking Price Approval For Change In Control Through Single Window Reporting changes in "status or constitution" of Depository Play Pause Up Down	DF ST Dependable ♦ Secure	To login to easive siest Click here -Myeasi   New EASI User Register Online - easi of Certification Programme   NISM ECN Services For Non-Account Holders Open Demat Account CDSL Ventures Limited Exploring new horizon e-Voting System for Corporates	ns
Dos and Don'ts		CDSL Products		
Non Individual Investors Grievance Redressal Stats Publications	easi	Hold Mutual Fund units in demat account	easiest	
Investor's Guide	Electronic Access To Securities	SMS Alerts	Electronic Access To Securities	3
POINS	mormation		Local intranet	





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Your Depository 14

## **Account Details**

Sr. No.	ISIN ISIN Name		Balance	Last Closing Price	Value (Current Holding)	Transaction Details	
			(numbers)	(in Rs.)	(in Ks.) #		
1	INE117A01022	ABB LTD - EQ RS 2	25	465.50	11638		
2	INE540B01015	ADLABS FILMS EQTY	25	232.75	5819		
3	INE386C01029	ASTRA MICRO-EQ RS2/-	100	48.60	4860		
4	INE257A01018	BHEL - EQUITY	35	1605.80	56203		
5	INE791101019	BRIGADE ENTERPR - EQ	57	51.50	2936		
27	INE614G01033	RELIANCE POVVER - EQ	65	128.00	8320		
28	INE209B01025	RICO AUTO RE 1	100	13.02	1302		
29	INE062A01012	SBI - EQUITY SHARES	15	1260.70	18911		
30	INE627A01012	SBI HOME FINAN EQTY	100	Not A∨ailable	Not Available		
Page 1 of 2 * Total Portfolio Value = Rs.410664 as per closing rate of 11-May-2009 Disclaimer Clause For Fontolio Value Download / Print Download as CSV Display zero balances							

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## **ISIN Code Details**

### ACCOUNT DETAILS

Page 1 of 2

Next | Go to: Page 🔽

Sr. No.	ISIN	ISIN Name	🗿 CDSL :: ISIN Code Details 📃 🗖 🕻		
			ISIN Code Details	^	
1	INE117A01022	ABBILTD - EQIRS 2	- Company :ABB LTD - EQ RS 2	=	
2	INE540B01015	ADLABS FILMS EQTY	- ISIN :INE117A01022		
			- ISIN :ABB LIMITED - NEW EQUITY		
3	INE386C01029	ASTRA MICRO-EQ RS2/-	Description SHARES OF RS. 2/- AFTER SPLIT		
			- Address : ABB LIMITED [FORMERLY ASEA		
4	INE257A01018	BHEL - EQUITY	BROWN BOVERI LTD]		
			2ND FLOOR, EAST WING KHANIJA		



## **Balance Details**

#### BALANCE DETAILS

#### ISIN Name: ALEMBIC LIMITED - NEW EQUITY SHARES OF RS. 2/- AFTER SPLIT

ISIN Code: INE426A01027

<ul> <li>Current Balance</li> </ul>	1	100.000	- Pledgee Balance : 0.000
- Lock-In Remat	1	0.000	- Lent Balance : 0.000
<ul> <li>Pending Remat Confirmation</li> </ul>	1	0.000	- Pending Demat Verification : 0.000
<ul> <li>Earmark Balance</li> </ul>	1	0.000	- Pending Demat Confirmation : 0.000
<ul> <li>Safe Keep Balance</li> </ul>	1	0.000	
<ul> <li>Lock-In Balance</li> </ul>	1	0.000	
<ul> <li>Pledge Balance</li> </ul>	1	0.000	
<ul> <li>Pledge Setup Balance</li> </ul>	1	0.000	
<ul> <li>Free Balance</li> </ul>	1	100.000	
<ul> <li>Pending For Elimination</li> </ul>	1	0.000	
- Frozen Balance	2	0.000	

Back



## **Transaction Details**

Your Depository

#### TRANSACTION DETAILS

Sr. No.	Transaction Date	Transa Qua	action ntity	Balance after Transaction	Transaction Description
		Cr.(+)	Dr.(-)		
1	05-Aug-2002	10		10	SETTLEMENT-CR SETT 1110002002091 EX 11
2	05-Aug-2002		10	0	OFFMARKET-DR Trade:702909 Txn:703783 CtrBo:120180000000260
3	08-Aug-2002	9		9	BSECH-CR IN001019 11 108082002C08 SETT 1110002002094
4	08-Aug-2002		9	0	OFFMARKET-DR Trade:727320 Txn:752607 CtrBo:120180000000294
5	12-Aug-2002	7		7	SETTLEMENT-CR SETT 1110012002094 EX 11
6	12-Aug-2002			7	Closing Balance
Print     Download     Download as CSV       Image: Back     Image: Back					
CDSL 18 Central Depository Services (India)				ository Services (India) Ltd.	





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## **Inquiry-Transaction Module**

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Log Out



## **Corporate Announcement**

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Category 🔄 Regular BO

Account last accessed on Data last replicated on : 08-May-2009 at 12:12:11 PM : 24-Sep-2008 at 03:37:29 PM mquny

- Transactions
- Settlement
- Inter Depos
- Early Pay-In
- Setup
- Corporate Anno
  - View
  - Add / Delete
  - E-mail Notific



## **Corporate Announcement**

#### **Corporate Announcements**

Corporate Announcements detail as per BSE updates as on date: 08 May 2009. Click on Company Name to view all Corporate Announcements for respective Company. Click on Corporate Announcement to view Announcement in detail.

Page 1 of 4

Next Goto: Page

No.	ISIN	Company Name	Corporate Announcement	Date
1	INE117A01022	ABB LTD - EQ RS 2	ABB - Change in Directorate	2009-05-05 12:02: <mark>21</mark> .0
2	INE117A01022	ABB LTD - EQ RS 2	ABB wins Rs 425 crore substation orders in India	2009-04-28 13:40:18.0
3	INE117A01022	ABB LTD - EQ RS 2	ABB wins Rs 127 crores power transformer orders in India	2009-04-29 13:48:08.0
4	INE117A01022	ABB LTD - EQ RS 2	ABB announces Q1 results	2009-04-30 15:06:33.0
5	INF117A01022	ABB I TD - EQ RS 2	ABB - Results Press Release	2009-04-30



#### Central Depository Services (India) Ltd.

## **BSE Website**

Bombay Stock Exchange Limited



#### Notice the change on your des





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## Add / Remove ISINs

				> Add / De
		> Cor	porate Annou View Add / Delete I	ncements SINs
(	Corporate Announcements	•	:-mail Notifica	tion
Fotal Stock that you can add in your favorit	e list : <b>34</b>			► Re to
Stock you hold	Sea	rch ISIN's		→ Up
INE273D01019 AARVEE DENIMS & EXPS INE863E01015 AJWA FUN WORLD & RES INE446A01017 ATLAS CYCLES (HARYAN INE084A01016 BANK OF INDIA EQY				Ea ) Ed Ty ) Ed ) Ch
INE866A01016 ECOBOARD INDUSTRIES INE036B01022 GUJARAT AMB EXP EQ INE253A01017 HINDUSTAN MOTORS EQY INE557A01011 HYDERABAD INDUSTRIES	Enter Security Name Add Re Stock in your favorite list INE059A01026 (CIPLA LTD NE INE694A01020 (UNITECH LTC	move EW EQ) D EQ RE 2)	Submit Total ISI	Pa Do



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## **Registration/Deregistration**

#### **Corporate Announcements**

Registered Successfully

E-mail Notification Registration / DeRegistration

if you do not want to receive any E-mail notification you can deregister at any time

DeRegister

Corporate Announcements

De-Registered Successfully

E-mail Notification Registration / DeRegistration

Register to receive E-mail Notification of the Corporate Announcements for the ISINs preferred.

Your current Email ID : ilsupport@cdslindia.com

To change your Email Id click on Modify Button.

If you will change your Email ID all the mails will be henceforth forwarded to the new mail ID.





## **Edit Profile**

hange any of your Profile Details	h Marine Damast
DP ID : 12010900 CLIENT ID : 00000232 Username : testbo	View Demat details
Change your Email ID	Edit Profile
Current Email ID : privankaa@cdslindia.com	Laithromo
New Email ID : Submit Clear	<ul> <li>Upgrade BOID to Easiest</li> <li>Edit Notification</li> </ul>
C Change Phone Number	T
Please Enter your Telephone Number and Mobile Number below.	Type
Mobile number is Mandatory: Telephone Number :	SMS Alert
Mobile Number : N;A	Edit Groupings
Submit Clear C Change Security Question	Change Deservord
Security question and its answer is carried out at registration. You	Fassword
can modify your question set and the answer to it.	Downloads
Security Question :	De-register
What is your mother's Maiden name?	, be regioned
Your Answer :	
Confirm the Answer	
Submit Clear	Log Out
1	



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## **Upgrade BOID to easiest**

### UPGRADE BOID TO EASIEST

- 'easi' provides facility of viewing of demat account details through Internet, whereas by registering to 'easiest' you can set up transactions for a BOID through Internet.
- 2. If you are a BO, you can upgrade BO ID of the login for 'easiest' facility.

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- 3. If you are a CM, you can upgrade all your CM accounts of a particular exchange for 'easiest' facility.
- 4. Select the BOID you wish to upgrade. Print / download the registration form and submit to your DP.
- Once your DP authenticates the 'easiest' request you can avail the 'easiest' rights for the particular BOID selected by you for upgradation.

 Edit Profile
 Upgrade BOID to Easiest
 Edit Nouncation Type

- SMS Alert
- Edit Groupings
- Change Password
- Downloads
- De-register

Log Out

Upgrade Easi to Easiest BO ID 12010900000232

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## **Edit Groupings**

Submit the 16-digit BO ID of the account you wish to group.

Enter Your BO ID	Туре
	SMS Alert
	Edit Groupings
Submit	Change
	Password
Remove BO ID(s)*	Downloads
Select the BO ID you want to remove:	De-register
12019700 00008517	
12031700 00002416	
Submit Clear	Log Out



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### Edit Profile

Upgrade BOID

Edit Notification

to Easiest







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#### Central Depository Services (India) Ltd.

SMS Alerts	<ul> <li>View Demat details</li> <li>Edit Profile</li> </ul>
SMS Alerts Registration         BO ID       120109000000232          Mobile No       Image: Colspan="2">Mobile No         SMS Alert for       For all transaction debits and credits and change in demographic details         Portfolio valuation in demat account	<ul> <li>Edit Profile</li> <li>Upgrade BOID to Easiest</li> <li>Edit Notification Type</li> <li>SMS Alert</li> <li>Edit Groupings</li> <li>Change Password</li> <li>Downloads</li> </ul>
Frequency Daily  I agree (terms and conditions)  Register Help for SMS Alert registration  Back	<ul> <li>De-register</li> <li>Log Out</li> </ul>
Home   Electronic Access to Securities Information   Search   Help Desk Navigate Here	[
Subscribe to Newsletters   Q&A   Related Links   Careers   Contact Us   Sitemap Disclaimer Copyright @ 2010 CDSL	. All rights reserved.
	Local intranet



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javascript:modify()

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### Central Depository Services (India) Ltd.

## **Change Password**

Your password should be of minimum 8 and a maximum of 14 characters. Password should be a combination of alphabetic and numeric characters.



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### Edit Profile

- Upgrade BOID to Easiest
- Edit Notification Type
- SMS Alert



- Change Password
- Downloads
- De-register

### Log Out



### Central Depository Services (India) Ltd.

# **Deregister**





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- Transaction setup and upload facility
- Inquiry of transactions easiest +
- **CDAS**



# **Additional Facilities**

- Reassign login to easi
- Edit Trusted Account

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- Modify mode of operation
- Change PIN
- Reset PIN



# **Easiest – 2 options**

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- Trusted Account Operated with PIN
- Account of Choice –Operated with e-token



# **Trusted Account**

## Features -

- >Transfer through PIN
- >Transfer to any four CM Accounts
- >No charges

**CM cannot register for Trusted account** 

## Transfer within CDSL

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# **Trusted Account**

## **Documents** –

Easiest Registration Form

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## Letter from Trusted A/C Holder



# **Account of Choice**

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### Features -

- Transfer to any account with CDSL or with other depository
- > Transfer to any number of accounts
- > Transfer by using digital signature (e-token)



# **Account of Choice**

## **Documents** -

- Easiest Registration Form
- > Certificate Request Form

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- Documents as per check list
- Letter of Authority (Corporate)



# **Authentication Parameters**

## > Auto Authentication

## Manual Authentication

# > DPs Control



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# **Corporate BO Registration**

# > Multiple Login

# > Authorized Signatories

# > Transaction Rights

# Multiple e-tokens

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# **Setup Transactions**





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### Central Depository Services (India) Ltd.

## **Timings for Setup of Transactions**

- Off-market For the same day 9.00 pm Future date - No cut off time (CDAS – 10.00 pm)
- Inter-Depository For the same day 7.00 pm Future date - No cut off time (CDAS - 8.00 pm)
- Settlement (On mkt) 60 mts. before the pay-in time
- Early pay-in 60 mts. before the pay-in time

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## **Timings for Upload of Transactions**

- Off-market For the same day –9.00 pm Future date - No cut off time (CDAS – 10.00 pm)
- Inter-Depository For the same day 6.00 pm Future date - No cut off time (CDAS – 7.00 pm)
- Settlement (On mkt) 90 mts. before the pay-in time
- Early pay-in Previous day before 8.30 p.m.

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## **Transaction Setup Screen**

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## **Online Setup Screen**

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For Execution date 26-Mar-2009 setup allowed upto 26-Mar-2009 19:05:00 System Date: 26-Mar-2009 06:23:20 PM

Transactions		Settlement	Early Payin	Inter Depository
Set up BOID	12036900	00001048		
Buy Sell Flag	🔘 Buy	⊙ Sell		
Cash Transfer	🔿 Yes	Not Required	ł	
Execution Date		Lo	ok Up	
Exchange ID (select any one)	Select	<b>~</b>	Aarket Type (select any one	) Select
Settlement ID		Lo	ok Up	
Counter BOID				
Counter Party Exchange ID	Select	<b>~</b> c	ounter Party Market Type	Select
Counter Settlement ID		Lo	ok Up	
Reason For Trade	Select		~	

Increase number of ISIN	is <mark>1 💌</mark>	Look Up
ISIN	ISIN Name	Quantity for Setup

Submit & Continue

Verify

Central Depository Services (India) Ltd.



## **Online Setup Screen**

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Exchange ID (sel	🗿 ISINs Ci	urre	ently Ava	ilable in The De	e 🗖		<	~
any one)			1	SIN Listing			~	
Settlement ID	N	umber	r of ISIN selected	I = 0				
Counter BOID	Тс	otal nu	umber of ISIN to I	be selected =				
Counter Party Exchange ID	Ci Page 1	hange of 3	e ISIN selection p	Next   Go To : Page				~
Counter Settlem		Sr.	ISIN	ISIN	Balance		=	
Reason For Trad		No.		Name	(numbers)			
		1	INE012A01025	ACC LIMITED EQUITY	20			
Increase numb		2	INE428A01015	ALLAHABAD BANK	200			Look Up
		з	INE034A01011	ARVIND MILLS EQ	400			
ISIN		4	INE485A01015	CENTURY ENKA EQ	50			Consideration Amount
		5	INE186A01019	GUJARAT ALKALIES EQ	50			
		6	INE557A01011	HYDERABAD INDUSTRIES	2			
Counter Settlem		7	INE059G01015	INDO RAMA TEXTILE-EQ	200			
Descent For Treed		8	INE220G01021	JINDAL STAIN-RS.2/-	100			
Reason For Trad		9	INE019A01020	JSVV STEEL RS10	2			
		10	INE103A01014	MRPL EQUITY	300			
Increase numb	Page 1	of 3		Next   Go To :	Page 🔽			Look Up
ISIN		ubm	nit Look f	or other ISINs CI	ose			Consideration Amount
							-	
			Submit	* Continue				
			SAM					



## **Transaction IDs**





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## **Modify & Commit – Trusted A/c**

🗿 CDSL :: List	ing T	ransfers	- Microsoft Inte	rnet Explore	r								<u>_ 8 ×</u>
File Edit V	view	Favorite	s Tools Help										
🌏 Back 👻	$\bigcirc$	- 💌	🔁 🏠 🔎	Search 🤸	Favorites	🕗 😒 •	🍓 🜌	- 🔜	🛍 🦓				
Address 🦉 h	ttp://	est.cdsline	dia.com/corpbotran	sac/CorpBOLis	tingTrans_s	ss.jsp?selTransac	:Type=2					💌 🄁 Go	Links » 📆 🗸
		Ų	Catego	ory : Regul	ar BO							off Market	<b>_</b>
			Accou	nt last acce	ssed on	: 29-Mar-20	04 at 03:53	3:18 PI	M				
			Data la	ast replicate	don 🧧 🖉	Pin - Microsof	t Intern 📘	. 🗆 🗙				Inter Depository	
						Ente	er PIN						
											new.	Corporate	
											INTERNA STATE	Announcements	
						I							
			Fo	r Execution	date 13	Submit	Cance	I.	I-2008 11:00	:00		Edit Profile	
			Sy	stem Date: 1	12-Jun-							Edit Trusted Account	
						) ff Market Tra	insactions		-			<ul> <li>Edit Notification Type</li> </ul>	
					_							Change PIN     Reset PIN	
			View list of trai	nsactions by	/status	All		-	by typ	pe Off M	larket 💌	Edit Groupings	
												Password	
									Fuch Name		Outboutiests	Downloads	
		Trans	ISIN	ISIN Namo	Quantity	Counter	Counter	CMID	Mkt Type	Trans	/ Reject	Log Out	
							Chentin		Settle No	Type	_		
		784080	INE796AU1023	INFOSYS-	1	12023900	00000685		NSE Rolling	Off Market	O Authenticate		
				RS.2					Normal		O Reject		
									0809002			J	
					Commit	Modify	Delete	Cle	ar				
						Bulk Se	tup						
			Only pending	Transactions	s shown or	n this page, for	r inquiry of :	status	of all transacti	ions click he	ere		
													-
🔄 Applet com.	cdsl.ir	net.Poller	Applet started									Local i	intranet
🌮 Start 🛛 💌	7_3.	🚚 s	ele 🛛 🚮 cdsl	🕒 Unti	🚽 Teln	🛛 🥙 How	🕗 Dual	CDS	🛛 🛃 Teln	🕙 EAS	🛃 Teln 🕼 🖉	Pin 🕐 루 🤜 🎪	🛃 🝠 6:01 PM
	•		SI		_	Cent	tral	Der	osito	rv Se	rvices	(India)	td
<b>"U</b>	-		3L	55	)	Cem		261	JUSILU	iy 30	vices	(inuia) i	
T		Your D	Depository			Con	veni	e n	t 💠 D	) e p e	ndabl	e 🗇 Seci	ure

# **Modify & Commit – Account of Choice**



Certificates	trans in the local data in	-	×
Intended purpose:	<all></all>		•
Personal Other Pe	eople Intermediate Certification Au	uthorities Tru	sted Root Certification
Issued To	Issued By	Expiratio	Friendly Name
Demo2	Tata Consultancy Ser	03-08-2012	<none></none>
Ravi Rao	Tata Consultancy Ser	16-03-2012	<none></none>
Import	xport		Advanced
Certificate intended	d purposes t Authentication		
Learn more about ce	er tificates		View



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### Central Depository Services (India) Ltd.



### Browse File To Upload

For Execution date 14-May-2009 upload allowed upto 14-May-2009 19:00:00 System Date: 14-May-2009 17:47:20

Select File Type : 💽 Transactions 🛛 On Market 🕓 Early Payin 🔍 Inter Dep





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# **Status of the Transactions**

- > Transaction Temp Setup
- > Transaction to be Auth by DP
- > Transaction in Process
- > Transaction forwarded to CDSL

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> Final Status

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# **Help for Upload**



#### DOWNLOADS

- Upload Transactions Guidelines.
- Upload Transaction File Formats.
- Upload Transaction User Manual.



#### Central Depository Services (India) Ltd.

E-mail Notification

# **Reassign login to easi Account**



Edit Profile Reassign login to Easi Accour Edit Notification Туре Edit Groupings Change Password Downloads ▶ Help.

Log Out



### Central Depository Services (India) Ltd.

# **Edit Trusted Account**

### EDIT TRUSTED ACCOUNTS

\*Please note that all changes in trusted accounts will be effected at End of Day.

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Trusted accounts are the settlement-related demat accounts of clearing members (brokers) known to you, to which you would want to deliver securities.

Enter Y	our Trusted BO ID
BO ID	
	Submit





# **Edit Trusted Account**

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#### REMOVAL OF TRUSTED ACCOUNTS

- If you wish to remove any BOID which has been registered as trusted account, select the same from the list given below.
- 2. Your request for removal of trusted accounts will be sent to your DP for authentication.
- On authentication by your DP, the trusted account mapped to your login will be removed at the End of Day (EOD) of the date on which your DP authenticates your removal request.
- You can continue to setup transactions for transfer of securities to the trusted accounts selected for removal till the EOD of the date on which your DP authenticates your removal request.
- All the transactions set up, till EOD of the day on which your DP authenticates your request, will be processed as per the execution dates, provided your DP authenticates the transactions setup by you.

Remove BO ID(s)*	Password
Select the BO ID you want to remove:	Downloads
120226000000358	Help
Submit Clear	Log Out



Reassign login

Edit Trusted

Modify mode.

of operation

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Account

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Change PIN

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Change

to Easi Account

# **Modify mode of Operation**

#### MODIFY MODE OF OPERATION

- The User when opting for change from Account of Choice to Trusted accounts please click on Edit Trusted accounts and Map the desired Clearing Member accounts after the EOD operations.
- Please submit your new easiest registration form and the undertaking from the mapped trusted account holders (CMs)to your DP for authentication.
- If you are switching from Trusted to Account of Choice option please submit the new easiest registration form and the requisite forms for Digital Signature to your DP.
- All the Change Operations will be given effect after the DP authenticates and the EOD operations

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Currently you have opted for Trusted Accounts (PIN). If you want to change to Account of Choice click on Submit button.

Submit



# **Change PIN**

### CHANGE PIN NO

PIN (Personal Identification number) is required for authorizing transactions set up by you to trusted accounts.





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to Fasi Account



#### RESET PIN NO

- PIN (Personal Identification number) is required for authorizing transactions set up by you to trusted accounts.
- 2. In case you have forgotten your PIN, fill in the details given below.
- 3. New PIN will be sent to you to your e-mail ID registered with us.

Security Question	
What is your mother's Maiden name?	~
Your Answer	
	7
Confirm the Answer	-
	ר I



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# **Common Queries**

# Forgot Password

# Locking of password/ PIN

# Invalid Certificate

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# > E-token Installation



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